

ASX ANNOUNCEMENT (UWL)

UPDATE ON OPTICOMM ACQUISITION OptiComm Shareholders Approve Acquisition by Uniti

6 November 2020: Uniti is pleased to note that the OptiComm shareholders (other than Uniti) met this morning to vote on the Second Amended and Restated Scheme Implementation Deed (SID) under which Uniti would acquire the remaining issued shares in OptiComm that Uniti does not already own.

As announced to the market by OptiComm this morning ([OptiComm announcement 6 November 2020](#)), the resolution to approve the Uniti Scheme was overwhelmingly approved by OptiComm shareholders, with more than 99.9% of votes being in favour of the acquisition by Uniti.

In accordance with standard procedure, the Scheme is subject to Federal Court approval, to be sought at a hearing scheduled for Thursday, 12 November 2020. The Implementation Date is scheduled to be Friday, 20 November 2020.

The Uniti Board wishes to thank the shareholders of OptiComm for their support of the OptiComm Scheme and greatly looks forward to OptiComm becoming part of Uniti Group.

This announcement was authorised for release by the Uniti Board.

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ABOUT UNITI GROUP

Uniti Group (ASX:UWL) is a diversified provider of telecommunications services, with ‘three pillars’ of strategic growth; Wholesale & Infrastructure, Specialty Services, and Consumer & Business Enablement.

Uniti Group listed on the Australian Securities Exchange in February 2019 with a stated strategy of becoming a leading provider of niche telecommunications services, via both organic growth and inorganic mergers and acquisitions. The Company has brought together an experienced Board and Executive team, to support the identification, execution and integration of the sizeable pool of identified opportunities, across the three growth pillars.

At the core of Uniti Group is a commitment to deliver high quality, diversified telecommunications products and services to its customers, in order to produce strong and growing returns to its shareholders.

