



Announcement Summary

Entity name

UNITI GROUP LIMITED

Date of this announcement

Tuesday June 29, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 18/11/23 exercise price \$1.54	1,000,000	29/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/6/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued as part of transaction announced to ASX on 17 November 2020

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 18/11/23 exercise price \$1.54

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20201117/pdf/44py6dkqzf7xrg.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.54000000

Expiry date

18/11/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share in ASX:UWL

Any other information the entity wishes to provide about the +securities the subject of this notification

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options were issued as part consideration for the acquisition of shares in Harbour ISP Pty Ltd as announced to ASX on 17 November 2020. The options will vest on the first anniversary of the Completion of this transaction. These are not performance options.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Harbour ISP Pty Ltd

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	676,537,743

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAJ : OPTION EXPIRING 31-DEC-2022 \$1.35	178,632
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	580,551
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	580,551
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	669,868
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	6,231,544
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,132,328



UWLAZ : SHARE RIGHTS

1,986,382

New class - code to be confirmed : Options expiring 18/11/23 exercise price \$1.54

1,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A

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