



Announcement Summary

Entity name

UNITI GROUP LIMITED

Date of this announcement

Thursday July 15, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UWLAF	OPTION EXPIRING VAR DATES VAR PRICES	1,000,004	07/07/2021
UWLAZ	SHARE RIGHTS	550,000	07/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/7/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

UWLAF : OPTION EXPIRING VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

7/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190212/pdf/442k4kkblt5mb0.pdf> - Employee Share Option Plan terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,004

ASX +security code and description

UWLAZ : SHARE RIGHTS

Date the +securities the subject of this notification were issued

7/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201019/pdf/44ntnt0m1ygnwl.pdf> - Employee Incentive Plan terms summary

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

550,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	681,733,667

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	401,920
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	401,920
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	669,868
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	24,874,706
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,230,300
UWLAZ : SHARE RIGHTS	2,313,677



UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54

1,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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