

ASX ANNOUNCEMENT (UWL)

CLOSE OF SPP OFFER

21 January 2021: Uniti Group Limited (ASX: UWL) (Uniti) is pleased to announce the close yesterday, Wednesday 20 January, of the share purchase plan offer (SPP Offer) that was announced on 16 December 2020.

The SPP Offer is being undertaken to partially fund Uniti's acquisition of certain fibre-to-the-premises (FTTP) assets owned by Telstra Corporation Ltd (ASX: TLS) deployed to provide high speed broadband to the Telstra Velocity® and South Brisbane Exchange regions (further details of which are provided in the Investor Presentation lodged with the ASX on 16 December 2020), and to fund UWL's working capital requirements.

Uniti will release the results of the SPP Offer on Monday, 25 January 2021.

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For further information, contact as below:

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ABOUT UNITI GROUP

Uniti Group (ASX: UWL) is a diversified provider of telecommunications services, with 'three pillars' of strategic growth; Wholesale & Infrastructure (W&I), Consumer & Business Enablement (CBE) and Specialty Services.

Uniti Group listed on the Australian Securities Exchange in February 2019 and has a stated strategy of becoming a market-leading constructor, owner and vertically integrated operator of privileged fibre infrastructure, and a provider of value-added telecommunications services in identified profitable niche markets.

In the time since its listing, Uniti has made a number of acquisitions, each aligned to the three pillars stated above. Notably, since mid-2019 Uniti has consolidated the majority of the 'challenger' participants in the greenfield fibre broadband networks market, to make the Uniti W&I business today the definitive challenger in greenfield markets.

At the core of Uniti Group is a commitment to deliver high quality, high speed telecommunications networks and associated services to its customers, in order to produce strong and growing annuity earnings and, in turn, exceptional long term returns to its shareholders.

