

8 July 2021

The Manager
Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

ELECTRONIC LODGEMENT

Dear Sir / Madam

Appendix 3Y

In accordance with Listing Rule 3.1, please find attached Appendix 3Y - Change of Director's Interest Notice, for immediate release to market.

Authorised for lodgement by:



Ashe-lee Jegathesan
Company Secretary

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Uniti Group Limited
ABN	73 158 957 889

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Vaughan Bowen
Date of last notice	2 February 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interests
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	V G Bowen Holdings Pty Ltd as trustee of Bowen Family Trust Vaughan Bowen as trustee of Bowen Family Trust Vaughan Bowen as trustee of Bowen Family Super Fund (Entity controlled by director and trust of which director is a beneficiary)
Date of change	28 January 2021
No. of securities held prior to change	10,695,503 Ord Shares held: - 5,898,131 Ord Shares – Bowen Family Trust - 4,797,372 Ord Shares – Bowen Family Super Fund 425,408 Employee Incentive Plan (Share Rights) 4,990,537 Employee Option Plan (Options)
Class	Fully Paid Ordinary Shares
Number acquired	4,547,771 Ordinary Shares 3,661,529 Options
Number disposed	0

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3,451,205.31 in total, consisting of: 1,330,942 @ \$1.48 per share = \$1,969,794.16 535,894 @ \$1.35 per share = \$723,456.90 819,410 @ \$0.25 per share = \$204,852.50 819,410 @ \$0.30 per share = \$245,823.00 819,410 @ \$0.375 per share = \$307,278.75 222,705 @ nil consideration (variable remuneration FY21)
No. of securities held after change	15,243,274 Ord Shares held: - 4,547,771 Ord Shares – Vaughan G Bowen (direct) - 5,898,131 Ord Shares – Bowen Family Trust - 4,797,372 Ord Shares – Bowen Family Super Fund 202,703 Employee Incentive Plan (Share Rights) 4,327,000 Employee Option Plan (Options)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued as a result of the exercise of options and share rights previously granted (approved by shareholders in 2019 and 2020), and further options granted following approval by shareholders on 3 June 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No securities were traded.
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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