



Announcement Summary

Entity name

UNITI GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 23, 2021

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UWL	ORDINARY FULLY PAID	535,894	23/07/2021
UWL	ORDINARY FULLY PAID	1,934,155	22/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/7/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

267,947

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190920/pdf/448prmxxc9bl8j.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Basslay Pty Ltd	267,947

Issue date

23/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

267,947

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of options granted in Nov 2019 following approval by shareholders at the AGM

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

133,973

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190920/pdf/448prmxxc9bl8j.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities



Name of KMP	Name of registered holder	Number of +securities
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Graeme Barclay	Basslay Pty Ltd	133,973
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Issue date

23/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

133,973

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of options granted in Nov 2019 following approval by shareholders at the AGM

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

133,974

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20190920/pdf/448prmxxc9bl8j.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Basslay Pty Ltd	133,974

Issue date

23/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

133,974

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of options granted in Nov 2019 following approval by shareholders at the AGM

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

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FROM (Existing Class)

ASX +security code and description

UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,330,942

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201019/pdf/44ntnt0m1ygnwl.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Basslay Pty Ltd	1,330,942

Issue date

22/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

1,330,942

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.48000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of options granted in December 2020 following approval by shareholders at the AGM

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

UWLAZ : SHARE RIGHTS

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

603,213

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20201019/pdf/44ntnt0m1ygnwl.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities



Name of KMP	Name of registered holder	Number of +securities
Graeme Barclay	Graeme Barclay	67,567
Michael Simmons	Michael Simmons	273,825
Darryl Inns	Darryl Inns	101,351
Ashe-lee Jegathesan	Ashe-lee Jegathesan	101,351

Issue date

22/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? Yes

Issue details

Number of +securities to be quoted

603,213

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Exercise of Share Rights granted as part of variable remuneration in FY20, in the case of directors as approved by shareholders at the AGM in November 2020

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.480000

Any other information the entity wishes to provide about the +securities to be quoted



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	684,533,716

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	860,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	267,946
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	267,947
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	401,921
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	24,874,706
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,899,358
UWLAZ : SHARE RIGHTS	1,380,464



UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54

1,000,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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