



Announcement Summary

Entity name

UNITI GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 08, 2021

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| UWL | ORDINARY FULLY PAID | 5,195,924 | 08/07/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

158957889

1.3 ASX issuer code

UWL

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/7/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

**FROM (Existing Class)
ASX +security code and description**

UWLAZ : SHARE RIGHTS

**TO (Existing Class)
ASX +security code and description**

UWL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

222,705

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|---------------|---------------------------|--|
| Vaughan Bowen | Vaughan Bowen | 222,705 |

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Issue date

8/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

160,472

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Variable remuneration approved by shareholders at 2020 AGM on 20 November 2020, terms of which are set out in the explanatory notes to the Notice of Meeting 2020 AGM

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.480000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

62,233

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Variable remuneration approved by shareholders at 2020 AGM on 20 November 2020, terms of which are set out in the explanatory notes to the Notice of Meeting 2020 AGM

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.406000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

UWLAF : OPTION EXPIRING VAR DATES VAR PRICES

TO (Existing Class)



ASX +security code and description

UWL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,535,297

The first date the options were exercised or other +convertible securities were converted

2/7/2021

The last date the options were exercised or other +convertible securities were converted

7/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|---------------|---------------------------|--|
| Vaughan Bowen | Vaughan Bowen | 1,887,144 |

Issue date

8/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

1,204,355

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.37500000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$0.375 approved by shareholders at 2019 AGM to Vaughan Bowen and options issued prior to listing at exercise price of \$0.375, all under the Employee Option Plan

Number of +securities to be quoted

1,330,942

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.48000000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$1.48 approved by shareholders at 2020AGM

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

1,902,028

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|---------------|---------------------------|--|
| Vaughan Bowen | Vaughan Bowen | 1,902,028 |

Issue date

8/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

819,410

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.25000000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$0.25 approved by shareholders at 2019 AGM

Number of +securities to be quoted

819,410

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$0.30 approved by shareholders at 2019 AGM

Number of +securities to be quoted

263,208

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.37500000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$0.375 approved by shareholders at 2019 AGM

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

UWLAJ : OPTION EXPIRING 31-DEC-2022 \$1.35

TO (Existing Class)**ASX +security code and description**

UWL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

178,632

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

 Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|---------------|---------------------------|--|
| Vaughan Bowen | Vaughan Bowen | 178,632 |

Issue date

8/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

 Yes

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Issue details

Number of +securities to be quoted

178,632

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$1.35 approved by shareholders at 2019 AGM

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35

TO (Existing Class)**ASX +security code and description**

UWL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

178,631

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

 No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

 An issue of new +securities

The underlying securities being received by the holder are:

 Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|---------------|---------------------------|--|
| Vaughan Bowen | Vaughan Bowen | 178,631 |

Issue date

8/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

178,631

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$1.35 approved by shareholders at 2019 AGM

Existing +securities converting into additional +securities in an existing class

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FROM (Existing Class)

ASX +security code and description

UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35

TO (Existing Class)

ASX +security code and description

UWL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

178,631

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

7/7/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|---------------|---------------------------|--|
| Vaughan Bowen | Vaughan Bowen | 178,631 |

Issue date

8/7/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

178,631

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.35000000

Any other information the entity wishes to provide about the +securities to be quoted

Options issued at exercise price of \$1.35 approved by shareholders at 2019 AGM

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| UWL : ORDINARY FULLY PAID | 681,733,667 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17 | 1,000,000 |
| UWLAJ : OPTION EXPIRING 31-DEC-2022 \$1.35 | 0 |
| UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35 | 71,940 |
| UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35 | 860,000 |
| UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35 | 71,940 |
| UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35 | 401,920 |
| UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35 | 401,920 |
| UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50 | 860,000 |
| UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65 | 1,180,000 |
| UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35 | 128,620 |
| UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35 | 669,868 |
| UWLAF : OPTION EXPIRING VAR DATES VAR PRICES | 23,874,702 |
| UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 14,230,300 |



UWLAZ : SHARE RIGHTS

1,763,677

UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54

1,000,000

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