



Announcement Summary

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**Entity name**

UNITI GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 02, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UWL	ORDINARY FULLY PAID	374,266	02/09/2021
UWL	ORDINARY FULLY PAID	330,000	01/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

158957889

### 1.3 ASX issuer code

UWL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

66,987

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

30/8/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
John Lindsay	Adelaide Internet Pty Ltd	66,987



**Issue date**

2/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

66,987

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options exercised were granted following approval by shareholders in Nov 2019

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

330,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

31/8/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being**



**satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

1/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

330,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.35000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class**



**FROM (Existing Class)**

**ASX +security code and description**

UWLAF : OPTION EXPIRING VAR DATES VAR PRICES

**TO (Existing Class)**

**ASX +security code and description**

UWL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

307,279

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

30/8/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
John Lindsay	Adelaide Internet Pty Ltd	307,279

**Issue date**

2/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

307,279

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options exercised were granted following approval by shareholders in 2018

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
UWL : ORDINARY FULLY PAID	685,919,264

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
UWLAAA : OPTION EXPIRING 14-APR-2024 EX \$2.17	1,000,000
UWLAK : OPTION EXPIRING 31-MAR-2023 EX \$1.35	71,940
UWLAM : OPTION EXPIRING 10-SEP-2023 EX \$1.35	530,000
UWLAN : OPTION EXPIRING 31-MAR-2024 EX \$1.35	71,940
UWLAO : OPTION EXPIRING 30-JUN-2024 EX \$1.35	133,973
UWLAL : OPTION EXPIRING 30-JUN-2023 EX \$1.35	133,974
UWLAP : OPTION EXPIRING 10-SEP-2024 EX \$1.50	860,000
UWLAS : OPTION EXPIRING 10-SEP-2025 EX \$1.65	1,180,000
UWLAQ : OPTION EXPIRING 31-MAR-2025 EX \$1.35	128,620
UWLAH : OPTION EXPIRING 30-JUN-2022 EX \$1.35	66,987
UWLAF : OPTION EXPIRING VAR DATES VAR PRICES	24,567,427
UWLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,754,889
UWLAZ : SHARE RIGHTS	1,380,464



UWLAAB : OPTION EXPIRING 18-NOV-2023 EX \$1.54

1,000,000