



## Announcement Summary

---

**Name of entity**

UNITI GROUP LIMITED

**Announcement type**

Update announcement

**Type of update**

Notification of change in details of buy-back

**Date of this announcement**

17/11/2021

**Reason for update**

Change of Key Dates in Part 3C

**ASX Security code and description of the class of +securities the subject of the buy-back**

UWL : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

UNITI GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ACN

### Registration number

158957889

### 1.3 ASX issuer code

UWL

### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Type of update

Notification of change in details of buy-back

#### 1.4b Reason for update

Change of Key Dates in Part 3C

#### 1.4c Date of initial notification of buy-back

27/10/2021

#### 1.4d Date of previous announcement to this update

27/10/2021

### 1.5 Date of this announcement

17/11/2021

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

UWL : ORDINARY FULLY PAID



Part 2 - Type of buy-back

---

**2.1 The type of buy-back is:**

On market buy-back



### Part 3 - Buy-back details

---

#### Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

687,929,360

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Bell Potter Securities Limited

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No



## Part 3C - Key dates

---

### **On-market buy-back**

#### **3C.2 Proposed buy-back start date**

18/11/2021

#### **3C.3 Proposed buy-back end date**

18/11/2022

## Part 3D - Other Information

---

### **3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

The buy-back will be within the 10/12 limit permitted by the Corporations Act 2001 (Cth). The Company continuously reviews its capital management position and accordingly reserves the right to suspend or terminate the buy-back at any time.